BORA BORA, INC.
PAYMENTS UNDER PLAN
Peution Date: May 6, 2009
Bar Date Government: 1/1/109
Bar Date: 91/409
Effective date; October 1, 2010
Payment plen: October 1, 2011 CLASS 1.

			Amount expected	Amount					1000					H	Interest			
Creditor	Claim#	Class	to be allowed	to be paid	2010	2011	2012	2013	2014	2015	2016	2008	2010 20	2011 2012		2013 2014	2015	
CLASS 1 · ADMINISTRATIVE CLAIMS	NA	-	\$ 200,000	\$ 200,000	\$ 100,000 \$		•	•	•	•	,	•	•	.	•		•	
CLASS 2 - POST PETITION SECURED · Credit Card Financing	N/A	2	• .	10,000	16,000				٠		. •	,						
CLASS 3 - POST PETITION SECURED - Cala Costas	NIA	м	,	400,000	56,189	174,866	168,945		•			•	6,949	14,545	4,681			
CLASS 4 · SECURED CREDITOR. CRIM	13	4	118,656	118,656	٠	14,832	29,664	29,664	29,664	14,832		1,928	3,856	3,856	3,374	2,410	1,446	482
CLASS 5. PRIORITY WAGES and VACATIONS in kind																		
Alan M Cruz Nieves	NOC	ĸ	262	•		•	,	,	1		•			,			,	
Alberto Gonzalez Colon	NOC	S	99	٠		•	,	•		,	,	,		,	,	,	,	
Alberto Riera	NOC	S	3,029	,		,	,	,	,			,						
Alexander Alicea Orlega	S S	un i	819									•	,	,	,	,		
Amonio Lumnenes Cruz	200	un i	940	1			i		,		,		,	,		,		
Akel Galali satz	200	n u	8 1				•	,						,			1	
Cames Offi Marines	5 5	o 4	62 5		•					,	,	·	•	,		,		
Cambra Di chan Coda	200	o 1	8 8							,							1	
Edwin D Cuintens Tomes	200		979									,						
Claiment Configure Males	2 0	n 4	8 8		•									,				
Emily M Smell Roundon	2 2	n u	92	,	•	•								,				
Herdor G Sonzalez Reves	Ş Ş	n u	6/7'1				1									,		
Hechr Reves	S V	n u	20 00							,				,		,		
Helen Y Garcia Bette	200	יט כי	197							ı		•					,	
Hery E Vallellanes	200	o un	ie 195			,		,	,						,			
friabel Perez Olmo	NOC	o un	131				. ,		,				,	,	i			
iris L Santiago Pagan	NOC	• \$	1,360	•	٠	,		, ,										
Isabelisse Soto Barreto	NOC	\$	99	,	,	,	,							, ,				
Ismael Santiago	NOC	S	1,000	•			٠							. ,	. ,			
Jan C Guzman Rivera	NOC	2	99	•					,	,		,	,					
Janira Fuentes Rivera	NOC	s.	009	٠			,		•					,	,		,	
Jansen Bernard Roig	NOC	co.	999							,			,	,	,		,	
Jean C Claudio	NOC	S	99	•			,					,			,	,		
Jean P Sordo Garcia	0 0	va i	328		,		,			,		٠		•			,	
Jose Carrios	200		9 5				,	,		,		•			,	,		
Jose R Diaz Alces	S C	י ר	1 440											,				
Juan G Torres Ortiz	9	, us	99		. ,					,			,					
Kenneth Rivera Crespo	NOC	· vo	99				٠					. ,				ı	,	
Kiyomi De Leon	NOC	un	197	•					,								. ,	
Lauro A Carrion	NOC	uo.	1,232	٠	•		•					,		i	•		,	
Luis E Santon	S S	ın ı	6,462			,				•					,	,		
Luisa Oniz reyes	DOI:	n :	459			,		,					,					
Luz J Pagan Negron I vmerio Valle Menin	200	ıcı ı	907	•			,	•				,	,	,	,	,		
Lymans Vene years	202	n u	8 55		•					,		·						
Maribel Acosta		יעי	1 240	,		•				,				,			i	
Mayra L Trinidad	NO.	, vo	1,938			. ,	. ,							ı		,		
Mildred M Candelario	NOC	ıs.	8		,	,	,	. ,				,						
Monica Arocho	NOC	15	889		,	,												
Nahirlee Castro Soto	NOC	50	115		,	•		,	,	,			,		. ,			
Nicolmari Rivera Ramirez	NOC	9	99			,	,	,								. ,		

BORA BORA, INC.
PÁYMENTS UNDER PLAN
Petition Date: May 6, 2009
Bar Date Covernment: 113/09
Bar Date Covernment: 113/09
Effective date; October 1, 2010
Payment plan: October 1, 2010

			Amount expected	Amount									Ħ	Interest		
Creditor	Claim#	Class	900 900 900	to be paid	2010	2016 20	2012 2013	2014	2015	2016	5005	2010	2011	2012 20	2013 2014	4 2015
Nilda G Lopez	NOC	5	2.605				,	,				,	,			
Pedro E Rodriguez	NOC	. 5	682	•	•	,						,		. ,		
Shirley A Figueroa	NOC	S	782			,	,				•		,	,	,	
Victor Marquez	NOC	2	2,493			,			•					,	,	
Waldie Morales	NOC	2	1,515		,							1			,	
Xavier J Marrero	NOC	rs.	1,905	•	,						,			,	,	,
	NOC	2	480	,				,				,			,	
Total Class 5			40,762		*			,					,			
CLASS 6 - CRITICAL VENDOR · VOLCOM	27	9	145,873	145,873	58,344	58,344	4,875		·						,	
CLASS 7 - GENERAL UNSECURED CREDITORS-Convenience																
All Illumination	SON	7	3,302	330	330				•		,	,				,
Allied Outdoor	NOC	7	2,352	235	235		,		•	,						
Allyance	4	7	2,253	225	225		,	•				•	,			
Ambiguous Industries - see Rays Group	40	7							•							
American Fire Protection	NOC	7	149	15	15		,		•		•	•		r	,	,
Armando James	75	7	4,840	484	484		,		•		à	,		,	,	,
August Hat Company	s.	7	1,550	155	155	,			•			,	·	,		
Autoridad Acueductos y Alcantanilados (AAA)	NOC	7	93	7	4		,				,	•			,	
Autoridad Energia Electrica	NOC	1	1,329	133	133				•		,	,	•	1	,	
Caferama	NOC.	7	29	9	9	,			•		•	,	•			
Celebrate	NOC	7	42	4	7				,		•	•				
Cervecera India	200	7	2,500	250	220		,		•				,			•
Computer Accessories	200	. ,	525	នេ វ	ខេ		,									
	NO 5	, ,	2,6/1	797	792											•
CRIM (Homistiams)	2 -	- 1-		,							•	٠			,	
Carlot (thorning below)	, CN		2 763	- 276	,		,		•				,	,		
FAD. Rent Related Party	200		2,763	9/7	2/0		,		•		4	•	•	•		
Coldman Animatti & Cordman DCC	ž ž	- 1	75	,	•	,			•			,			,	•
Herovill Group	S ON	- ~	. 208	. 56	, T				•			•	ı	,	,	
La Montaña	<u></u>		96	5 53	5 48	. ,	, .									•
Loomis ·	: 23	. 2	405	\$	6				,		٠,		. ,			
Lost International	NOC	7	1,500	150	150				•							
Last Surfboards	NOC	7	3,650	365	365		,		•				,	,	,	
Mayaguez Mali Merchant	NOC	7	4,956	496	496	,	,		•			,			,	
Multi Business System	NOC	7	1,035	2	104			,	•		,		,		,	
Municipio de Caguas- sales fax (penalties)	42	7	1,481	148	148				•							,
Município de Carolina- municipal tax	NOC	7	1,391	139	139	,			•		,					
Municipio de Mayaguez- municipal tax	NOC	7	4,409	14	441				•		•				•	
Municipio de Ponce- municipal tax National Life focusana	JON T	- 1	4,965	496	496				•						,	
National Life insurance Oneill Inc	ž ±		2,914	53.2	162	,			•		•			,		
Plaza Del Caribe	- 8	- 1-	1.338	136	125				•					•	,	,
Popular Auto (Popular Leasing)	70	. 2	64	-	7				•						,	
Radames Camon	NOC	. ~	800	90	. 08	,			'							. ,
Sensormatic	NOC	7	1,826	183	183	,		•	,				•		,	
Shovelle	NOC	7	762	76	76	,			,		,					
Skull Candy	NOC	7	1,469	147	147			•	•		•			,		ı
I C Fire Equipment	NOC	7	87	œ	o				•		,		,		,	
Tischer and Co	NOC		222	72	22				•		,					•

· 1 in a little size in	٦.																														
2014	and the state of t																														
2013																															
interest 2012																															
2011	· Annahurani																														
2010	5																														
2002																															
9102			3,894	331	289	190,478	5,657	368	4,776	202	3,602	,	637	321	609	1,616	8,371	999	354	7,214	480	519	371	418	909	2,630	286	2,949	657	1.048	
2015			1,752	153	133	87,913	2,611	170	2,204	233	1,663	•	294	148	281	746	3,863	307	163	3,330	221	240	E	193	280	1,214	132	1,361	303	483	
2014			1,752	153	133	87,913	2,611	170	2,204	233	1,663	,	294	148	281	746	3,863	307	163	3,330	221	240	171	193	280	1,214	132	1,361	303	483	
2013			1,460	127	111	73,261	2,176	142	1,837	194	1,386	•	245	124	234	621	3,220	256	136	2,775	2	200	143	191	234	1,012	110	1,134	253	403	****
2012			1,168	102	88	58,609	1,741	113	1,469	155	1,108		196	66	187	497	2,576	205	109	2,220	148	160	114	129	187	808	88	406	202	322	
201			487	51	4	29,304	870	27	735	78	554		88	49	96	249	1,288	102	\$5	1,110	7.	80	25	35	83	405	4	454	101	191	,
2010	412 6,623			,											,			,	•		,			,			1				
Amount to be paid	412 6,623		10,514	917	799	527,478	15,666	1,019	13,225	1,399	9,976	,	1,764	890	1,687	4,474	23,181	1,845	626	19,978	1,328	1,437	1,027	1,157	1,683	7,284	793	8,167	1,818	2.901	
Amount expected to be allowed	4,118		70,094	6,115	5,326	3,516,523	104,437	6,795	88,170	9,329	66,507	1,219,737	11,762	5,935	11,243	29,829	154,537	12,297	6,528	133, 185	8,854	9,583	6,848	7,715	11,218	48,558	5,287	54,447	12,123	19.339	
Clase	,		80	80	œ	80	6 0	œ ·	89	œ	80	80	80	80	80	80	80	60	œ	œ	80	∞	00	80	80	80	82	œ	80	60	
Claim	NOC		16,24	NOC	NOC	t	£	NOC I	20	58	- -	NOC NO	NOC	3	82	82	19	4	NOC	12	200	NOC	45	35	10	NOC	NOC	37	NOC	NOC	
	Total Class 7	v	ŀ																												1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 -
INC	s	CLASS 8 - GENERAL UNSECURED CREDITORS	ıtion		ant-Rent		ILC SE		Clothing/Lost	al	Empresas Puertomiqueñas de Desarrollo, Inc.	elated Party		ibutionoirca	Owindle)	te Credit	ional			neill	T .	ayamon	Municipio de Caguas- municipal tax	Municipio de Hatillo-municipal tax	Municipio de San Juan- sales tax		st	Mall	ution/DVS	Puerto Rico Barceloneta LLC	
EORA BORA, INC. PAYMENTS UNDER PLAN Petition Date: May 6, 2009 Bar Date covenment: 113,009 Bar Date: \$14,009 Effective date: October 1, 2010 Payment plan: October 1, 2011	Truth Industries	CLASS 8 · G	3 Point Distribution	Bubble Plastic	Cona Investment-Rent	CRIM	DDR Del Norte LLC SE	Dragon Optical	Dysfunctional Clothing/Lost	Electrical Visual	Empresas Pue	FAO, SE- Le Related Party	Fedex	Four Star Distribution circa	Globe Shoes (Dwindle)	Greensky Trade Credit	Hurley International	IRS	Jean Design	La Jolla Sportoneill	Magic Transport	Municipio de Bayamon	Municipio de C	Municipio de la	Municipio de S	Oakley, Inc.	Paramount Bags	Plaza Carolina Mall	Podium Distribution/DVS	Puerto Rico Ba	6

																•	12/11/12
SORA BORA, INC.																	1222
PAYMENTS UNDER PLAN Portition Date: May 6, 2008																	
r editori Date. may v, 2005 Bar Date Government: 11/3/09																	
Bar Date: 9/14/09 Effective date: O-tabler 1, 2010																	
Lilectric date; Colorer 1, 2011 Payment plan: October 1, 2011	on the second se		C.C. Bench C.C. C.C. C.C. C.C. C.C. C.C. C.C. C.		3	TOTAL ROCKS TO TO THE STORY	Section (Colors of Colors	C. SERVICES PHYSICARE VSCALED		To the Control of the	6d 8756-51-52-15-2	And the state of t					
			Amount expected	Amount													
Creditor Creditor	Claim#	Class	to be allowed	to be paid	2010	2011	2012	2013	2014	2015	2016	2006	2010 20	2017	2013	2014	2015
Quantum Optics	NOC	æ	5,520	828		46	35	115	138	138	299						
OS Wholwsale, Inc./Quiksilver- Vendor	41	æ	2,225,883	333,882		18,549	37,098	37,098	37,098	37,098	166,941				,		
Quiksilver/DC Shoes, Inc.	200	8	21,364	3,205		178	356	356	356	356	1,602		,	,	,		
Rip Curl	NOC	80	157,816	23,672		1,315	2,630	3,288	3,945	3,945	8,548						
Rusty North America	200	œ	42,285	6,343		352	705	881	1,057	1,057	2,290						
RVCA	و ا	ac i	5,587	838	,	47	8	118	140	140	303						
SGS Sports	2 5	œ (42,805	6,421		357	743	892	1,070	1,070	2,319						
SPS Commerce	200	œ i	9,804	1,471		82	£ 1	202	245	245	531						
Spy Optic	ဗ္ဗ န	ω (18,199	2,730		152	303	379	455	455	986						
State Insurance Fund Corporation	₹ 6	so (7,238	1,086	,	9 2	121	151	181	181	392						
Stevens Lighting	v \$	× 0	38,362	\$67,¢		320	639	38	929	328	2,078						
Town Chest	3 5	ю о	0,197	10,080		200	02°,1	004/1	000	080,1	3,540						
(Olls Ollots)	Š		0,010	707'1		2 160	5 5	6 400	200	200	\$ 500						
VE Com/Reef	3 28	o «c	36.469	5.470	. ,	7. 18. 18.	608	092	912	912	1,975						
VF Corp./Vans	8		25,334	3,800	,	211	422	528	633	633	1.372						
Vornado Montehiedra Acquistions LP	21	œ	79,610	11,942		663	1,327	1,659	1,990	1,990	4,312						
WESTERNBANK TERM LOAN/Cala Costa/ Tabonuco (A)	34	80	3,140,958		,					,		,			,		
Zol Eyewear	38	80 ·	42,671	6,401		356	111	888	1,067	1,067	2,311						
Total Class 8			12,021,983	1,149,193		63,747	127,688	150,247	172,805	172,805	461,901		The second secon	-			
CLASS 9 EQUITY INTEREST																	
Diana M. Umpierre	92	on		•			•	•		i							
Oscar Juelle		on	254,492	,		-											
Total Class 9			254,492	٠					•			•			,		
TOTAL CLASSES			\$ 12,729,343	\$ 1,511,689 \$	231,156 \$	311,789 \$	331,172 \$	179,911 \$	202,469 \$	187,637 \$	461,901	\$ 1,928 \$	10,805 \$	18,402 \$ E	8,056 \$ 2,	2,410 \$ 1,446	9
PRIORITY - WITHHOLDING																	
Department of Treasury- employees withholding	NOC	ОР	68,514	68,514	,	11,419	22,838	22,838	11,419								
Department of Treasury- IVU	NOC	В	653,934	653,934	٠	108,989	217,978	217,978	108,989								
Department of Treasury- withholding 7%	NOC	8	34,642	34,642		5,774	11,547	11,547	5,774								
IRS	11	В	59,742	47,251		9,957	15,750	15,750	7,875								
Municipio de Caguas- sales tax	45	6 :	14,393	14,393	٠	2,399	4,798	4,798	2,399								
Municipio de Hormigueros- sales tax	SOC	B :	144	744		124	248	248	124								
Municipio de Mayaguez- sales tax	SOC	ъ :	2,338	2,338		330	6/1/	779	390								
Municipio de Ponce- sale tax	တ္တ :	в :	8,170	8,170		1,362	2,723	2,723	1,362								
Municipio de San Juan- sales tax	₽ 0	გ წ	56,212	56,212		9,369	18,737	18,737	9,369								
municipio de dall'obait-patelli illumbipa tax Securo Chojad (withholdina)	٥٥	5 8	20,430	20,430		0.4/,# A	9,473	2,4 4,4	4',40								
Total Priority Withholding	}	i .	927,159	914,668		154,526	304,889	304,889	304,889								
EXECUTORY CONTRACTS																	
	4	Executory	115.533	115.533	77.615	21 918				,							
Piaza	88	Executory	216.492	216.492	182,787	; ,		,									
Vomado Caguas	8 8	Executory	108,822	108,822	43.529	43,529	10.882		,	. 1							
Total Executory Contracts			\$ 440,847	\$ 440,847 \$		65,447 \$	10,882 \$				***************************************	\$.		s -	s .		1.
					i								٠				

Note (A) Westermarks will transfer claim to Cala Costa & Tabonuco due to they assumption of pre-petition ducht. Occas Juelle as president of Cala Costa and Tabonuco will contribute scheduled payments under the plan to Cala Costa & Tabonuco as new value.

FORECASTED STATEMENTS OF CASH FLOWS FOR THE YEARS ENDING DECEMBER 31, 2010 THROUGH 2015 (DEBTOR IN POSSESSION) BORA BORA, INC.

		Actual as of	S OT						
		4/30/10	0	2010	2011	2012	2013	2014	2015
Beginning Cash Balance		\$	151,930 \$	10,543 \$	159,029 \$	94,178 \$	37,036 \$	186,816 \$	355,732
Cash inflows:									
Collections		1,2	1,245,273	3,708,727	5,201,700	5,461,785	5,625,638	5,794,407	5,968,240
Other proceeds				480,000			•	. '	. '
		1,2	1,245,273	4,188,727	5,201,700	5,461,785	5,625,638	5,794,407	5,968,240
	Total Funds Available	1,3	1,397,203	4,199,270	5,360,729	5,555,962	5,662,674	5,981,223	6,323,971
Cash outflows:									
Cost of Good Sold		4	499,880	2,036,748	2,600,850	2,730,892	2,812,819	2,897,204	2,984,120
Store Expenses (excluding depreciation)		9	652,009	1,205,629	1,662,884	1,671,198	1,704,622	1,738,714	1,773,489
General and Administrative Expenses		2	230,047	194,099	439,678	448,472	457,441	466,590	475,922
Leasehold Improvements new location			į	20,000	,		,	•	٠
Other			4,724	7,873	12,975	13,365	13,766	14,179	14,604
	Total Operating Expenses	1,3	1,386,660	3,494,349	4,716,387	4,863,927	4,988,648	5,116,687	5,248,135
	Cash flows from operations	E	(141,387)	694,377	485,312	597,858	636.990	677,720	720,105

Payments to Creditors: (As per Exhibit 3)	Actual @ 4130/10	2010	7107	2012	2013	2014	2015
CLASS 1 - Administrative Claims	•	100.000	,			,	,
CLASS 2- Post Petition Secured- Credit Card Financing	,	10,000			,	,	ı
CLASS 3 - Post petition Secured Cala Costas- principal		56,189	174.866	168.945			
CLASS 3 - Post petition Secured Cala Costas- interest	1	6,949	14,545	4,681	•	ı	,
CLASS 4 -CRIM secured		, '	14,832	29,664	29,664	29,664	14,832
CLASS 4 -CRIM secured- interest	,	3,856	3,856	3,374	2,410	1,446	482
CLASS 5 - Priority Wages and Vacations	,	. 1	. •	. "		. '	ī
CLASS 6 - Critical Vendor- Volcom	•	58,344	58,344	4,875	•	ı	1
CLASS 7 - General Unsecured- Convenience	•	6,623		1	•	,	1
CLASS 8 - General Unsecured		•	63,747	127,688	150,247	172,805	172,805
Other priorities	1	,	154,526	304,889	304,889	304,889	
Executory Contracts:							
Plaza Las Américas	•	182,787		•	,	1	ı
DDR del Soi	•	77,615	21,918	1	,	,	ı
Vornado Caguas	•	43,529	43,529	10,882	•	i	ı
	**						
Total payments to creditors	1	545,892	550,164	654,999	487,210	508,805	188,119
Total Disbursements	1,386,660	4,040,241	5,266,551	5,518,926	5,475,858	5,625,492	5,436,254
Ending cash balance	\$ 10,543	\$ 159,029 \$	94,178 \$	37,036 \$	186,816 \$	355,732 \$	887,717